

MUITIPI F STAKEHOLDERS

- Appetite negative and under constant review.
- Increased costs.
- Higher self-insurance.

 Understanding own risk quality versus today's evolving risk management standards.

INSURERS

AUTHORITIES/SPV¹/PFI²

PERCEIVED OR **ACTUAL** RISK?



CONTRACTS

- Terms only changeable due to legislative change.
- Contractual/performance penalties in scrutiny.



REGULATORY

- Policy and regulatory uncertainty.
- Brexit implications.



PREMIUM RISK

- Allocation and application in hardening market conditions.
- Diverging frameworks, e.g. PF2³/WIDP⁴.



CAPEX

- Local government austerity.
- Lender influence.
- Revenue and margin forecast and dividends.

IMPACT ON WASTE PROJECTS



NEGOTIATING AN **EQUITABLE** PATHWAY

