MARSH JLT SPECIALTY

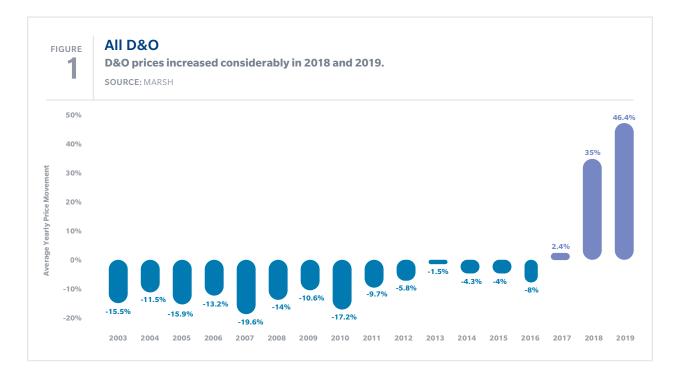
Directors and Officers Liability Insurance 2019 Pricing Index

Pricing for commercial directors and officers liability (D&O) insurance in the UK increased nearly 50% on average in 2019, according to analysis by Marsh JLT Specialty. This followed a 35% pricing increase in 2018. The increases accelerated in the second half of 2019 and show no sign of slowing in 2020.

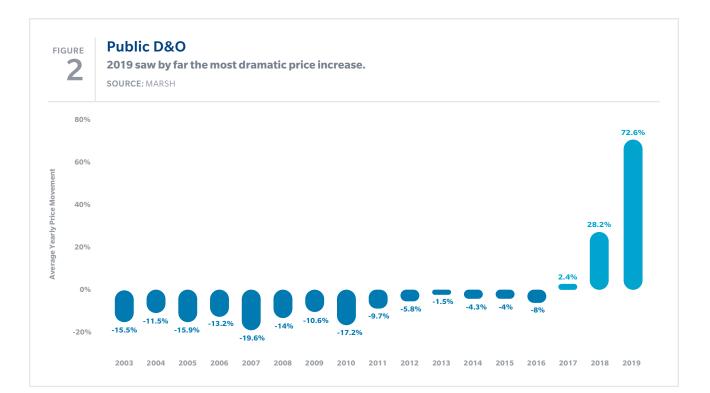
The Directors and Officers Liability Insurance 2019 Pricing Index uses placements from the Marsh UK&I team and subsequently processed by the data and analytics team. The index currently contains over 2,340 D&O insurance programmes.

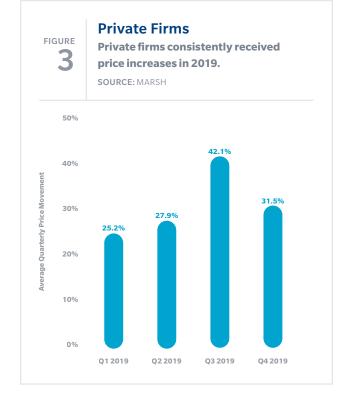


Below is a snapshot of findings from the index, from SME private companies through to some of the world's largest multinational companies.









The full report provides additional data and commentary on 2019 pricing changes for different segments, including analysis of pricing for FTSE 100 and FTSE 250 companies. Download the report to see how pricing of the primary, excess, and Side A Difference in Conditions components of D&O programmes has changed over time.

For further information, please contact your local Marsh office or visit our website at marsh.com.

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