

CAPITALIZING ON RISK AND VOLATILITY

2019 MARSH GLOBAL REAL ESTATE & HOSPITALITY CONFERENCE

Four Seasons Hotel, Chicago • October 2-3, 2019



AGENDA

Day One • October 2, 2019

2:00 – 2:15 p.m. WELCOME AND INTRODUCTORY REMARKS



JEFFREY ALPAUGH Marsh Managing Director Global Real Estate & Hospitality Practice Leader

4:30 – 5:00 p.m. INSURANCE MARKET IN TRANSITION



JOHN DOYLE Marsh President and CEO



VINCENT J. DOWLING JR. (V.J.) Dowling & Partners Securities LLC Managing Partner

2:15 – 3:15 p.m. NAVIGATING A WORLD OF PREDICTABLE UNPREDICTABILITY



BART HIGGINS
Future Perfect X
Founder/Creative Director

5:00 – 6:00 p.m. WHAT'S NEXT FOR THE US ECONOMY?



SERGIO REBELO Kellogg School of Management, Northwestern University Professor of International Finance

3:15 – 4:15 p.m. global property market update panel



RYAN BARBER Moderator Marsh Managing Director, National Advisory Leader, US Property Practice

6:00 – 7:00 p.m. cocktail reception • Grand Ballroom Foyer





JOHN DOYLE Welcome Marsh President and CEO



PATRICK G. RYAN Keynote Address Ryan Specialty Group Chairman and CEO

Panelists:



HAYLEY CHRISTIAN Chubb VP, New York and Mid-Atlantic Regional Manager



SANJAY GODHWANI Berkshire Hathaway Specialty Insurance



DUNCAN ELLIS AIG Head of Retail Property, North America General Insurance



EDWARD MAZMAN Ironshore, A Liberty Mutual Co., EVP, US Property

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SHAUN GONZALES Sompo International SVP, Property Product Leader, Global Risk Solutions



MARIA GRACE Everest Insurance Chief Underwriting Officer, Property & Inland Marine

4:15 – 4:30 p.m. **BREAK •** GRAND BALLROOM FOYER

Day Two • October 3, 2019

7:00 - 8:00 a.m. **BREAKFAST • STATE ROOM**

8:00 - 8:10 a.m. INTRODUCTION DAY 2 — MARSH LEADERSHIP UPDATE



MARTIN SOUTH President, US & Canada Division

BREAK • GRAND BALLROOM FOYER

10:00 – 10:15 a.m.

10:15 – 11:00 a.m. **MEASURING AND MANAGING CULTURE**



DANIEL DIERMEIER University of Chicago Provost

8:10 – 9:00 a.m. **EMERGING RISK ISSUES PANEL**



JOHN NEWELL Moderator Marsh Managing Director, Central Zone Leader



Panelists:

STEPHEN BERNSTEIN Hudson Advisors L.P., Director Global Head Insurance Management



JENNIFER PACK Hyatt Hotels Corporation Director of



SCOTT RITTO Kilrov Realty Corporation VP Risk Management Risk Management Insurance



LORISEIDENBERG BlackRock, Inc. Global Director Real Assets

11:00 a.m. – 12:00 p.m. MONETIZING REAL ESTATE USING AUGMENTED REALITY



NEIL MANDT The Layer Group CEO/Co-Founder

12:00 - 12:30 p.m. **BREAK • GRAND BALLROOM FOYER**

12:30 – 1:45 p.m. **LUNCH • GRAND BALLROOM**



GUNNAR BRANSON Keynote Address Desire Lines in Real Estate: How to "See" the Future Association of Foreign Investors in Real Estate (AFIRE)

9:00 - 10:00 a.m. **REAL ESTATE INDUSTRY LEADERSHIP PANEL**



JEFFREY ALPAUGH Moderator Marsh Managing Director Global Real Estate & Hospitality Practice Leader

Panelists:



STEPHEN LIVADITIS Eastdil Secured LLC Managing Director



RAHUL IDNANI Nuveen Real Estate Global COO, US Head of Portfolio Management



DOUGLAS LYONS Pearlmark Managing Principal

2:00 - 3:15 p.m. **INDUSTRY ROUNDTABLES**

1:45 - 2:00 p.m.

Marsh Managing Director

WRAP-UP AND CLOSING REMARKS

JEFFREY ALPAUGH

• CLIENT ROUNDTABLE: Navigating the Multifamily Insurance Market Delaware, 7th Floor

Global Real Estate & Hospitality Practice Leader

- CLIENT ROUNDTABLE: Driving More Effective Risk Management **Through Data and Analytics** LaSalle, 7th Floor
- CLIENT ROUNDTABLE: Transactional Risk Solutions that Facilitate **Real Estate Deals** State Room, 8th Floor



Baker & McKenzie LLP Partner



DAVID TESSIER Hospitality & Gaming Advisors, President and Founding Member





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New Location for 2020The Ritz-Carlton, Chicago
Wednesday, October 14 – Thursday, October 15, 2020



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