

PROTECT YOUR REPUTATION



As an investment professional you are exposed to an array of management and professional liabilities, any of which could significantly damage your reputation, bottom line, and future business. With Marsh's Investment Managers Insurance (IMI) solution you have access to broad policy wording, competitive pricing, and simple, quick administration.

You owe duties to shareholders, investors, employees and third parties, such as regulators. Any or all of these parties may make a variety of claims alleging:

- Trading errors.
- Breaches of investment mandates.
- Inappropriate asset allocation, investment advice, or product design.
- Failure to perform due diligence.
- Inadequate disclosure in offer documents and reporting.
- Errors in unit pricing or calculating returns.

You may also be faced with fee disputes or regulatory investigations.

Without adequate insurance, any of these claims could jeopardize your reputation, or even your business continuity. You could be personally liable for the expense of putting a third party back in the position they had been in prior to any proven error or omission.

MARSH'S SOLUTION

Marsh's flexible Investment Managers Insurance (IMI) solution, underwritten by reputable insurers, protects the fund and the directors and officers of the company managing the fund. It offers any combination of available covers, at a limit that is appropriate for you.

- **Professional Indemnity Insurance**
Protects a fund, its management company, and its general partners, directors, officers, and employees against allegations relating to the performance of professional services.
- **Directors and Officers Liability Insurance**
Protects individuals against claims arising from a range of alleged errors, omissions, or breaches of duties.
- **Crime Insurance**
Protects the fund and manager against direct financial loss resulting from infidelity by an employee or forged or fraudulently altered documents.
- **Cyber Insurance**
Protects companies from unfavorable regulatory and investor attention resulting from a cyber incident.

WHO DOES IT COVER?

Retail and wholesale:

- Investment managers.
- Investment advisors.
- Fund managers.

Operating in the following asset classes:

- Equities.
- Diversified.
- Infrastructure.
- Property / Real estate.
- Hedge.
- Retirement and pension.
- Alternative investments.

To discuss how Marsh's IMI solution can make your life easier, please contact:

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WHY CHOOSE MARSH?

Our scale, industry experience, and networks ensure you have access to the most robust and appropriate insurance that provides all the protection your business needs, at an affordable price.



We concentrate on **understanding the risks your business faces.**



We work on your behalf to **build exclusive solutions that offer genuine protection for your business.**



We can help you **put strategies in place to reduce your risk exposures.**



We work with you to **minimize your insurance premiums** and maximize your policy value.



We provide **personalized support to respond quickly** to your evolving needs.



Our dedicated claims staff can offer **advice on claims management.**



MARSH IS A GLOBAL LEADER IN INSURANCE BROKING AND INNOVATIVE RISK MANAGEMENT SOLUTIONS.

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