

MARSH LIMITED
DISCLOSURE STATEMENT (FINANCIAL ADVISER)

NAME OF FINANCIAL ADVISER: Georgia Lovelady

ADDRESS: 26 Dick Street, Cambridge, New Zealand 3434

TRADING NAME: Marsh Limited

TELEPHONE NUMBER: +64 7827 7071

FAX NUMBER: N/A

EMAIL ADDRESS: georgia.lovelady@marsh.com

FSP NUMBER: FSP694672

This disclosure statement was prepared on 21/01/2020

IT IS IMPORTANT THAT YOU READ THIS DOCUMENT

This information will help you to choose a financial adviser that best suits your needs. It will also provide you with some useful information about the financial adviser that you choose.

WHAT SORT OF ADVISER AM I?

I am a registered, but not authorised financial adviser. I can give you advice about: Risk and Insurance Products other than Investment Linked Insurance Contracts as defined in the Financial Advisers Act 2008.

WHAT SHOULD YOU DO IF SOMETHING GOES WRONG?

If you have a problem, concern, or complaint about any part of my service, please tell me so that I can try to fix the problem.

You may contact the internal complaints scheme by visiting our website

<https://www.marsh.com/nz/about-marsh/governance.html>.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Limited ("FSCL") (www.fscl.org.nz). This service will cost you nothing and will help us resolve any disagreements.

You can contact FSCL at:

Address: PO Box 5697, Lambton Quay, Wellington 6145

Telephone: 0800 347 257

Email: info@fscl.org.nz

HOW AM I REGULATED BY THE GOVERNMENT?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

DECLARATION

I, Georgia Lovelady, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true, correct and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

A handwritten signature in black ink, appearing to read "G Lovelady", written over a horizontal line.

MARSH LIMITED
DISCLOSURE STATEMENT (FINANCIAL ADVISER)

NAME OF FINANCIAL ADVISER: Rhiannon Lattin
ADDRESS: 26 Dick Street, Cambridge, New Zealand 3434
TRADING NAME: Marsh Limited
TELEPHONE NUMBER: +64 7 827 7071
FAX NUMBER: +64 7 827 7072
EMAIL ADDRESS: rhiannon.lattin@marsh.com
FSP NUMBER: FSP694611

This disclosure statement was prepared on 22/01/2020

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DECLARATION

I, Rhiannon Lattin, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true, correct and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

A handwritten signature in black ink, appearing to read 'R Lattin', written over a faint, larger version of the same signature.

MARSH LIMITED
DISCLOSURE STATEMENT (FINANCIAL ADVISER)

NAME OF FINANCIAL ADVISER: Charlie Beckett

ADDRESS: 26 Dick Street, Cambridge 3434

TRADING NAME: Marsh Limited

TELEPHONE NUMBER: 07 823 3772

FAX NUMBER: 07 827 7072

EMAIL ADDRESS: charlie.beckett@marsh.com

FSP NUMBER: FSP694312

This disclosure statement was prepared on 21/01/2020.

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DECLARATION

I, Charlie Beckett, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true, correct and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



MARSH LIMITED
DISCLOSURE STATEMENT (FINANCIAL ADVISER)

NAME OF FINANCIAL ADVISER: Michelle Lines

ADDRESS: 26 Dick Street, Cambridge 3434

TRADING NAME: Marsh Limited

TELEPHONE NUMBER: +64 7827071

FAX NUMBER: 07 827 7072

EMAIL ADDRESS: michelle.lines@marsh.com

FSP NUMBER: FSP694671

This disclosure statement was prepared on 22/01/2020

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DECLARATION

I, **Michelle Lines** declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true, correct and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:



MARSH LIMITED
DISCLOSURE STATEMENT (FINANCIAL ADVISER)

NAME OF FINANCIAL ADVISER: Jane McAlpine

ADDRESS: 26 Dick Street, Cambridge 3434

TRADING NAME: Marsh Ltd

TELEPHONE NUMBER: 078233773

FAX NUMBER: 078277072

EMAIL ADDRESS: jane.mcalpine@marsh.com

FSP NUMBER: FSP694731

This disclosure statement was prepared on 23rd January 2020

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DECLARATION

I, Jane McAlpine, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true, correct and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

